



sellify//changelog

sellify
Nichts leichter als das.

Changelog 3.20

Feature description for asset management and PDF conversion

Attachment management and PDF conversion

From now on, e-mail templates can contain multiple attachments.

In the document dialog, e-mail attachments can be selected from the file system and templates saved as information material and additionally from documents archived in sellify. These can now also be sent directly in the document tab by right-clicking as an e-mail, either with or without a template. Attachments from incoming e-mails as well as from e-mail templates are listed in the tab "Attachments" tab.

If desired, it is now also possible to combine attachments of different file types into one or more PDF files in sellify as required. Individual documents can also be formatted into a PDF file without any further intermediate steps.

The screenshot shows the 'Dokument' dialog box with the following details:

- Email (ausgehend):** Angebot sellify-CRM
- Datum:** 27.02.2020
- Wiedervorlage:** 05.03.2020 10:30
- Besitzer:** Hose, Boris
- Sichtbar für:** Alle
- Organisation:** sellify Gesellschaft für Werbung & Information mbH
- Person:** Brunner, Karl
- Projekt:** Einführung sellify CRM

The attachments list is as follows:

Name	Typ
Angebot inkl. Anlagen.pdf	Zusammengefasste Datei
Angebot.doc	Allgemeiner Brief
Kalkulation.xlsx	Datei
sellify_automationServer_Produktblatt.pdf	Informationsmaterial
sellify_dashboard_Produktblatt.pdf	Informationsmaterial
sellify_easyScan_Produktblatt.pdf	Informationsmaterial
sellify_e-marketing_Produktblatt.pdf	Informationsmaterial
sellify_onTour_Produktblatt.pdf	Informationsmaterial
sellify_outlookExchange_Produktblatt.pdf	Informationsmaterial
sellify_phone_Produktblatt.pdf	Informationsmaterial

Buttons at the bottom: Erledigt Erzeugen Abbrechen



inform at: sellify.de/en